**Market Notice**

**Date: 15 June 2012**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL40”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 15 June 2012 under its **Domestic Medium Term Note Programme** dated **12 February 2003.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 20, 741,037,000.00

**Bond Code** IBL40

**Nominal Issued** R 735,000,000.00

**Issue Price** 100%

**Coupon** 6.795 %( 3 month jibar of 5.595% as at 15 June 2012 plus 120 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 June 2015

**Books Close** 5 September, 5 December, 5 March, 5 June

**Interest Date(s)** 15 September, 15 December, 15 March, 15 June

**Last Day to Register** 4 September, 4 December, 4 March, 4 June

**Issue Date** 15 June 2012

**Date Convention** Following

**Interest Commencement Date** 15 June 2012

**First Interest Date** 15 September 2012

**ISIN No.** ZAG000096249

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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